

## PLANNING PROCESS TIMELINE

What	Who	When
Overall guidance for 3 to 5 year workplan	Prepared by CALFED Bay-Delta Program with assistance from technical team, reviewed by Ecosystem Roundtable and CALFED Management Team	Completed by late January
3 to 5 year workplan	Prepared by CALFED Bay-Delta Program with assistance from technical team, reviewed by Ecosystem Roundtable and CALFED Management Team	Draft in early March. Final completed by late March
Request for Proposals and Evaluation Criteria	Prepared by CALFED Bay-Delta Program, reviewed by Ecosystem Roundtable and CALFED Management Team	Issued in late April
List of Projects to be Funded	Prepared by CALFED Bay-Delta Program, reviewed by Ecosystem Roundtable and CALFED Management Team	Ecosystem Roundtable input and CALFED Management Team decision in late June

*Integrated Planning Process*

The draft planning process includes the following tasks:

- **Implementation Strategy:** An implementation strategy will form the basis for developing 3 to 5 year priorities. This implementation strategy will address priority species, habitat types, and ecosystem processes. It will provide guidance on how resources should be allocated amongst these priorities. This implementation strategy will be reviewed by technical groups and the Ecosystem Roundtable.
- **Three to Five Year Workplan:** Based on the implementation strategy, technical teams can identify major problem areas and limiting factors and develop recommended actions to address them. This can be done on a geographic basis for areas such as the San Joaquin and Sacramento systems and for the delta. Where there is need for a technical committee to work on a program that spans the geographic areas, one can be convened. These teams will be open to technical representatives from the agencies, the stakeholders, and the general public. Their mission will be to develop a prioritized list of problems that need to be addressed and projects and programs to address those problems. Based on the work of these technical teams, a draft of the annual workplan should be available for review by early March. This draft should be peer reviewed by outside experts. It can then be reviewed by the Ecosystem Roundtable and by the CALFED Management Team. It is expected that it could be adopted by late March.
- **Request for Proposals and Project Selection Criteria:** Once the annual workplan is developed, a CALFED agency team can develop a draft package designed to develop individual projects and programs. This could include both CALFED agency actions and solicitation of proposals from outside parties. This is expected to take place in April and early May. This document will not be widely circulated in draft form but will be reviewed by the Ecosystem Roundtable for policy considerations and to ensure that it addresses the priorities identified in the implementation strategy and the key problems identified by the technical teams.
- **List of Projects to be Funded:** A complete, final package to solicit projects and programs will be widely advertised and circulated. Proposals that are submitted will be reviewed and ranked. The list of programs and projects recommended for funding will be forwarded to the Ecosystem Roundtable for their deliberations. They will develop a recommended list of projects and programs. CALFED will be responsible for the final decision on the recommended projects and programs in June of 1997. A decision by CALFED on projects and programs does not represent approval under any regulatory authority and the projects and programs must comply with all appropriate environmental laws and regulations.