

NEEDS ASSESSMENT 11-Mar-97		CALFED Agency Staff	CALFED Program Staff	Round-table Members	Umbrella Technical Teams	Regional Technical Teams	Outside Panel of Experts	Other
Preliminary checklist								
Basis: CK re-draft 3/11/97								
A Restoration Program Planning								
1 Annual Program Goals and Objectives			X	X				
2 Limiting Factors (LFs)				X	X	X		
3 Annual Workplans to Address LFs			X	X	X			
B Restoration Program Implementation								
1 Grants Program								
a Project Selection								
1 Annual RFP process			X	X				X
2 Evaluation criteria			X	X	X			
3 Proposal review process			X	X	X			
4 Peer review			X	X	X		X	
5 Evaluation/selection process			X	X				
6 Cooperative funding			X	X				X
b Grants Management								
1 Negotiate/administer contracts			X	X				X
2 Receive/review deliverables		X	X	X				X
3 Financial records/statements		X	X	X				X
4 Reporting compliance		X	X	X				X
2 Agency Projects/Program		X	X	X				
C Adaptive Management Monitoring								
1 Ascertaining Program/Project Success		X	X	X				
D Financial Management, Coordination, and Reporting								
1 Comprehensive Reporting Mechanisms		X	X	X				
2 Evaluation of Options								
Outstanding Issues								
1 Programmatic Peer Review								
2 Stakeholder Input								
3 Outside Experts								
4 Other								